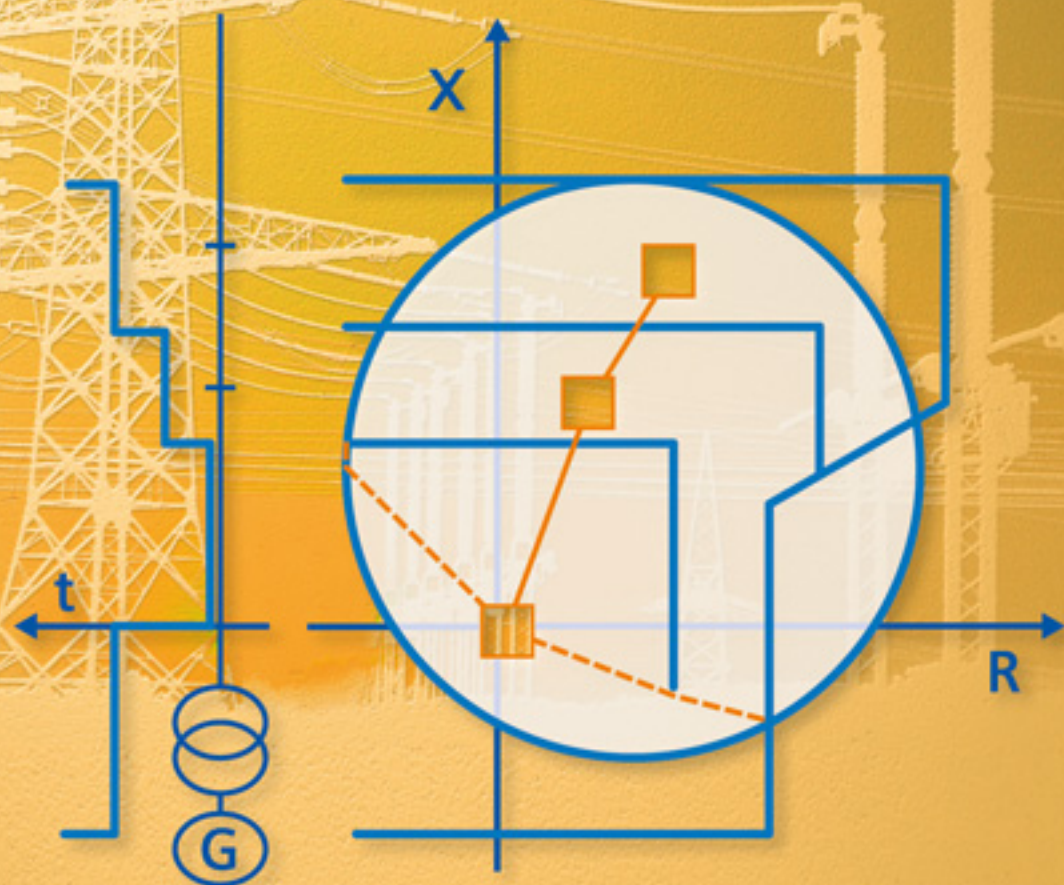


Gerhard Ziegler

Numerical Distance Protection

Principles and Applications

SIEMENS



Fourth Edition

Ziegler Numerical Distance Protection



Gerhard Ziegler (Grad. Eng.), was born in 1939, and has been working in the area of power system protection with Siemens AG in Erlangen/Nuremberg, Germany for a period of 35 years.

He was active in the areas of product support, application and project planning, marketing and sales, on a world-wide basis. He retired in 2002 but continues to work as consultant. G. Ziegler has published numerous national and international contributions in the area of power system protection. He served in international organisations for many years.

From 1993 to 2001 he was the German delegate to the IEC TC95 (measuring relays and protection equipment). He is past chairman of the Study Committee 34 (protection and local control) and Honorary Member of CIGRE.

Numerical Distance Protection

Principles and Applications

by Gerhard Ziegler

4th updated and enlarged edition, 2011

Publicis Publishing

www.publicis.de/books

Complete ebook edition of Gerhard Ziegler, “Numerical Distance Protection”,
ISBN 978-3-89578-381-4 (Print edition)
4th edition, 2011

ISBN 978-3-89678-667-9

Publisher: Publicis Publishing

© Publicis Erlangen, Zweigniederlassung der PWW GmbH

Preface

to the First Edition

Distance protection provides short-circuit protection for universal application. It provides the basis for network protection in transmission systems and meshed distribution systems. While classic distance protection, based on electro-mechanical or static technology, are still in wide use, the state of the art today are multi-functional micro-processor devices. They communicate with centralised control systems and may be operated with personal computers locally or from remote. The basic operating principles of distance protection also apply to the new technology. Numerical signal processing, and intelligent evaluation algorithms facilitate measuring techniques with increased accuracy and protection functions with improved selectivity. The large degree of functional integration along with continuous self-monitoring results in the space-saving protection concepts, as well as economical maintenance strategies.

The book at hand initially covers the general principles of distance protection, thereby addressing the particular influence of numerical technology. The emphasis is placed on the practical application of numerical distance relays in power systems. The behaviour of the distance protection during varying fault and system conditions is extensively analysed. Procedures and equations for practical application are derived.

As the device design is manufacturer-specific, and subject to relatively rapid change, particular device configurations are only addressed in-so-far as this is necessary for general understanding. The Siemens device range 7SA is used as an illustrative example. The general statements however also apply to other manufacturers. Furthermore, reference is made to the documentation provided by the manufacturers.

Finally, the current practice in relation to distance protection application in utility and industrial systems is described. The choice of topics and examples is based on the authors extensive experience in the area of power system protection. The queries and problems experienced by users have therefore directly or indirectly contributed to this book.

This books is aimed at students and young engineers who wish to familiarise themselves with the subject of distance protection and its application as well as the experienced user, entering the area of numerical distance protection. Furthermore it serves as a reference guide for solving particular application problems.

Nuremberg, July 1999

Gerhard Ziegler

Preface

to the fourth edition

The fourth edition of this book appears nearly 12 years after the first edition and about 3 years after the third edition.

Numerical relays have in the meantime developed into smart IEDs (Intelligent Electronic Devices) with many integrated functions. Local and remote communication via dedicated optic fibers and data networks is common state of the art. In total, the protection performance has improved considerably.

Digital protection technology has reached a widely mature state. The emphasis of development has since some years shifted more to communication and substation automation.

The function principles of numerical relays and their application in practice are well established and have not significantly changed in the recent years.

The contents of the third edition of this book could therefore be left without major changes. New sections about distance protection of cables and auto-transformers have been added.

The author hopes that the book will further be world-wide accepted with such great interest by beginners and experts in the field of protective relaying.

Nuremberg, December 2010

Gerhard Ziegler

Contents

1 Introduction	11
2 Definitions	13
3 Mode of Operation	20
3.1 Fundamentals of distance protection	20
3.1.1 Concept	20
3.1.2 Relay impedance (secondary impedance)	21
3.1.3 Impedance diagram	22
3.1.4 Distance measurement	23
3.1.5 Directional fault discrimination	27
3.1.6 Starting (fault detection)	30
3.1.7 Distance zones (steps)	41
3.1.8 Zone- and timer-control	45
3.1.9 Switched and non-switched distance protection	47
3.1.10 Distance protection with signalling channels	50
3.1.11 Power swing blocking, power swing tripping (out of step protection)	62
3.1.12 Distance protection with automatic reclosure	67
3.1.13 Distance to fault locator	74
3.1.14 Grading chart	79
3.2 Numerical distance measurement	89
3.2.1 Definition of the fault loop	89
3.2.2 Determination of the loop impedance	94
3.2.3 Numerical impedance computation	98
3.3 Numerical direction determination (polarisation)	108
3.3.1 Direction determination with fault loop voltage (self polarisation)	108
3.3.2 Direction determination with healthy phase voltages (cross-polarisation)	110
3.3.3 Directional characteristic in the impedance plane	112
3.3.4 Selection of the cross polarisation voltage	114
3.3.5 Influence of load transfer	115
3.3.6 Implementation of voltage-memory(-ies)	118
3.3.7 Adaptive directional determination	119
3.4 Circular characteristics with numerical technology	120
3.4.1 MHO-circle	120
3.4.2 Polarised MHO-characteristic	122
3.4.3 Load influence on polarised MHO-circles	126
3.4.4 MHO-circle with voltage memory	129

3.5 Distance measurement, Influencing quantities	129
3.5.1 Fault resistance	129
3.5.2 Intermediate infeeds	150
3.5.3 Parallel lines	154
3.5.4 Distance protection for transformers	167
3.5.5 Non-symmetry of the line	181
3.5.6 Distance protection of HV cables	193
3.5.7 Series-compensation	200
4 Device design	209
4.1 Intelligent electronic devices (IEDs)	209
4.2 Mechanical design	211
4.3 Relay Communications	212
4.4 Integrated functions	214
4.5 Relay terminal connections	220
4.6 Relay operation	223
5 Application	225
5.1 General aspects	225
5.1.1 Application criteria	225
5.1.2 Shortest line length	226
5.1.3 Tripping time	227
5.1.4 Teleprotection, choice of technique	230
5.1.5 Instrument transformer requirements	232
5.2 Distance protection in the distribution system	262
5.2.1 General	262
5.2.2 Distance protection in isolated or compensated systems	270
5.2.3 Distance protection in distribution networks with low impedance star-point earthing	277
5.2.4 Distance protection in industrial networks	280
5.3 Distance protection in transmission networks	282
5.3.1 General aspects	282
5.3.2 Protection concepts	287
5.3.2.1 High-voltage overhead lines	287
5.3.2.2 EHV-line	289
5.3.2.3 1 1/2 circuit-breaker substations	292
5.3.2.4 Ring busbar	293
5.3.2.5 Double circuit line	293
5.3.2.6 Three-terminal line	294
5.3.2.7 Series-compensated lines	296
6 Protection settings	299
6.1 General aspects	300
6.2 Fault detection (3rd Zone)	300
6.2.1 Fault detection methods and setting philosophies	301
6.2.2 Security of the fault detection	302

6.2.3 Relay (Line) loadability	303
6.2.4 Phase-selectivity	304
6.2.5 Setting of the $U-I-\phi$ fault detection	306
6.2.6 Setting of the impedance fault detection	307
6.3 Setting of the distance zones	313
6.3.1 Reach (X-setting) and grading time	313
6.3.2 Arc compensation (R-setting)	318
6.3.3 Specifics for the zone settings in cable networks	322
6.3.4 Adjusting the zone reach in case of large R/X-setting	325
6.3.5 Grading of distance zones with different characteristics	326
6.3.6 Setting of the power swing blocking	328
7 Calculation examples	333
7.1 Double circuit lines in earthed systems	333
7.2 Three terminal line (teed feeders)	346
8 Commissioning	356
8.1 Testing of the protection system	356
8.2 Test with load	358
9 Maintenance	361
9.1 Self monitoring	361
9.2 Maintenance strategy	362
10 Bibliography	364
10.1 Technical papers	364
10.2 Books	371
11 Appendix	372
A.1 Distance measurement algorithms	372
A.1.1 Principle	372
A.1.2 Fourier analysis based technique	373
A.1.3 Transient behaviour	378
A.1.4 Practical application	379
A.1.5 Literature	380
A.2 Calculation with phasors and complex quantities	381
A.2.1 Definitions	381
A.2.2 Calculation with phasors and complex quantities	382
A.3 Fundamentals of symmetrical component analysis	385
A.3.1 Calculation procedure	385
A.3.2 Typical system component data	390
A.3.3 Equivalent circuits and formulas for network reduction	391
A.3.4 Equivalent circuits of transformers	393
A.4 Impedances of overhead lines and cables	397
A.4.1 Single line (transposed)	397
A.4.2 Double circuit line (transposed)	398

A.4.3 Bundle conductor 399

A.4.4 Cable impedances 400

A.5 Reach of back-up zones on parallel lines 401

 A.5.1 Phase-to-phase faults 401

 A.5.2 Phase-to-earth faults 404

A.6 Tilting of the quadrilateral top line to avoid overreach 412

Index 417

1 Introduction

Distance protection is a universal short- circuit protection.

It's mode of operation is based on the measurement and evaluation of the short- circuit impedance, which in the classic case is proportional to the distance to the fault.

Area of application

Distance protection forms the basis for network protection in transmission, as well as interconnected distribution networks.

Thereby it acts as the main protection for overhead lines and cables and in addition functions as backup protection for adjoining parts of the network, such as busbars, transformers and further feeders.

Distance protection is faster and more selective than overcurrent protection. It is also less susceptible to changes in the relative source impedances and system conditions.

A further advantage of numerical distance protection is the integrated fault location function.

Therefore it is also applied in radial networks.

Its tripping time is approximately one to two cycles (20 to 40 ms at 50 Hz) in the first zone for faults within the first 80 to 90% of the line length. In the second zone, for faults on the last 10 to 20% of the protected feeder, the tripping time is approximately 300 to 400 ms. Further zones acting as remote backup protection accordingly follow with longer set grading times.

With a communication channel between the two line-ends (pilot wire, power line carrier, radio link or optical fibre) the distance protection can be upgraded to a comparison protection scheme with absolute selectivity. It then facilitates fast tripping of short circuits on 100% of the line length similar to a differential protection scheme, whilst in addition providing remote backup protection for adjoining parts of the network.

The distance protection communication only requires a narrow band width channel, as no measured values, but only "GO/NO GO" signals are transmitted. These distance protection schemes with signal transmission appear in various forms, particularly in HV and EHV networks.

Finally the distance protection is also applied as backup protection for large generator and transformer blocks, where high pick-up sensitivity along with short tripping times are required.

Technical advances

In 1920 distance protection was introduced and it has since then undergone continuous development – from induction disk measuring elements to moving coil technology, and further to analogue static relays with operational amplifiers. Hereby the accuracy and selectivity were approved upon substantially. The tripping time was also improved by a factor ten, from the original several hundred to the present few tens of milliseconds. A quantum leap in the development of distance protection was achieved roundabout 1985, when microprocessor technology was introduced [1.1-1.4].

The numerical devices are intelligent. They can store information and communicate with peripherals. These capabilities introduce fundamentally new concepts for the improvement of protection quality. For the application and management of protection fundamentally new aspects result. At the same time the further developments of distance protection correspond to the higher demands on protection systems, resulting from the growing complexity of the transmission and distribution networks and the increased utilisation of the plant. [1.9]

Numerical distance protection

The discreet signal processing and the numerical mode of measurement allows a higher accuracy and shorter tripping times with exact filter algorithms and the application of adaptive processes. Intelligent evaluation routines furthermore allow improved selectivity, even during complex fault situations. Over and above this the cost/performance ratio was dramatically improved [1.5-1.8].

The modern devices are multifunctional and thereby can implement the protection functions as well as additional functions for other tasks such as e.g. operational measurements and disturbance recordings. Only one device for main and one device for backup protection (when applied) is therefore required at each line end. By means of the integrated self monitoring the transition from the expensive preventive maintenance to the more cost effective condition based maintenance and testing is achieved.

The numerical devices also allow for the operation with PC or the integration into network control systems, via serial interfaces. Thereby several new aspects arise for the configuration, installation, commissioning and maintenance.

2 Definitions

In this document the following terminology is used.

Where the definitions correspond to IEC60050-448: “International Electro-technical Vocabulary – Chapter 448: Power System Protection”, the relevant reference number is indicated [2.1]:

Distance protection

A non-unit protection whose operation and selectivity depend on local measurement of electrical quantities from which the equivalent to the fault is evaluated by comparing with zone settings [448-14-01].

Static relay (protection)

Analogue electronic relay generation using transistors, operational amplifiers and logic gates. In the US called solid-state relay (protection).

Numerical distance protection (relay)

Fully digital distance protection utilising microprocessor technology with analogue to digital conversion of the measured values (current and voltage), computed (numerical) distance determination and digital processing logic. Sometimes the designation computer relay has also been used. The term “digital distance relay” was originally used to designate a previous generation relay with analogue measurement circuits and digital coincidence time measurement (angle measurement), using microprocessors. In the US, the term “digital distance protection” has always been used in the meaning of numerical protection. Nowadays, both terms are used in parallel.

Digital distance protection

See “numerical distance protection”.

Distance zones

The reaches of the measuring elements of distance protection, in a power system [448-14-02].

Under- and/or overreach

Mode of operation of the distance protection where the fastest zone is set with a reach which is shorter (underreach), or longer (overreach) than the protected zone [448-14-05/07].

Zone limit (cut-off distance, balance point, set point)

Measured impedance corresponding to the zone end.

Transient overreach

Operation of a distance zone for a larger value of impedance than that for which it is adjusted to operate under steady state condition [15]. This tendency occurs with offset of the short circuit current initially after fault inception. Conventional relays used a “line replica” shunt in the current path to minimise this effect. Numerical relays avoid the overreach by digital filtering of the DC component and adaptive control of the zone reach.

Impedance characteristic (relay)

Distance zone characteristic with constant impedance reach (Circle in the impedance plane centred at the origin of the R-X diagram). When used as directional zone, a directional characteristic (e.g. straight line) must be added. When the circle is shifted in the R-X diagram, we get a modified or offset impedance-type characteristic.

Impedance relay

Originally this term designated a relay with impedance circle characteristic. Impedance however is a generic term including resistance and reactance alone or a combination of the two. In this sense, the term impedance relay is often used as generic term equivalent to distance relay.

MHO (Admittance) characteristic (relay)

Circle characteristic which passes through the origin of the R-X-diagram. It is therefore inherently directional. The name is due to the fact that the MHO circle corresponds to a straight line in the admittance ($1/OHM$) plain.

Polarisation

Providing a relay with directional sensitivity.

Cross polarisation

Polarisation of a relay for directionality using some portion of the healthy (unfaulted) phase voltage(s). In many cases *quadrature polarisation* is used. In this case the polarising voltage is in quadrature to the faulted phase voltage. Also the positive-sequence voltage is sometimes used for polarisation.

Polarised MHO characteristic

The traditional MHO relay with a circle passing through the origin of the R-X diagram uses the voltage of the short-circuit loop (faulted phase(s) voltage) as polarising quantity. It is more precisely called self polarised MHO relay.