Dynamical Modeling and Analysis of Epidemics

edited by Zhien Ma & Jia Li



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edited by

Zhien Ma Xi'an Jiaotong University, China

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Preface

The spread of infectious diseases has always been of big concerns and poses a threat to public health, as well as the economic and social developments of the human society. Thus, its prevention and control become extremely important. Quantitative studies on mechanisms of disease transmissions provide a foundation for such prevention and control, and the fundamental aim of *Epidemic Dynamics* is to investigate the transmission dynamics of infectious diseases. It formulates mathematical models, based on the occurrence and progressions of diseases and the surroundings, to characterize the infectious agents, to describe the transmission processes, to analyze origins of the diseases and factors involved in the transmissions, and to predict the prevalence of the diseases and their patterns. With deep understanding and the knowledge that we obtain from the *Epidemic Dynamics* studies, and good estimates of important factors and parameters, prevention and control strategies can be made. Epidemic Dynamics can employ well-developed modern dynamic theory to better characterize the inherent patterns and to investigate long-term behavior of disease transmissions. Further qualitative and quantitative studies, and sensitivity analysis on model parameters can help us to make more realistic simulations and reliable transmission prediction which may not be feasible by experiments or field studies. Moreover, the combination of epidemic dynamics, epidemiologic theory, biostatistics, and computer simulations will significantly contribute to further improvement of our knowledge of transmission patterns of epidemics, development of epidemiology, and more effective methods in controlling infectious diseases.

The Mathematical Biology group of Xi'an Jiaotong University led by Professor Zhien Ma, collaborating with Dr. Jia Li, Professor of University of Alabama in Huntsville, USA and Guest Professor of Xi'an Jiaotong University, has been working on the mathematical modeling of infectious diseases and epidemic dynamics since 1995. The Mathematical Biology group of Xi'an Jiaotong University has been assigned and achieved four important national research projects and an international collaborative project. This book is based on what we have learned and gained throughout the course in our research.

The focus of this book is on the qualitative analysis of mathematical epidemic models. It consists of six chapters. Basic mathematical disease models, the ideas for the modeling, and fundamental concepts and techniques for the model analysis are given in Chapter 1. They are the foundations for beginners. Introductions and more advanced studies on models based on ordinary differential equations, delayed differential equations, impulse differential systems, and structured models, are provided in Chapters 2 to 5, respectively. Models on SARS (severe acute respiratory syndrome), HIV (human immunodeficiency virus) and AIDS (acquired immune deficiency syndrome), and TB (tuberculosis) are introduced and investigated to show the applications of *Epidemic Dynamics* to specific diseases in Chapter 6.

This book aims to lead the reader, who is interested in *Epidemic Dynamics*, from the fundamentals to the research frontier of the filed. It provides references that the authors have collected and the results from their research projects during the past few years. The content of the book is intended to be written as easy-to-digest and comprehensive for the beginner, as well as advanced for the researcher to pursue further development. In this book, an attempt has also been made to give more rigorous descriptions of basic concepts, to emphasize modeling ideas, to introduce widely used and newly developed methods and techniques throughout well-thought and selected models, and to provide useful and detailed biological interpretations of the mathematical conclusions from the models. We believe that this book is a vital reading for applied mathematicians, public health workers, epidemiologists, and graduate students in those disciplines.

Based on planning as a whole, the book was written cooperatively as follows: Chapter 1 by Zhien Ma and Jia Li, Chapter 2 by Jianquan Li, Chapter 3 by Wendi Wang, Chapter 4 by Zhen Jin, and Chapters 5 and 6 by Yicang Zhou. Jia Li did a final edit of the book.

We would like to express our sincere appreciation to Professor Daqian Li, Member of Chinese Academy of Sciences, for his support and Professor Zhongqing Xu for his recommendation. The work of Jia Li was partially supported by U.S. National Science Foundation grant DMS-0412386.

Considering the vast literature, to select suitable materials and references for a book devoted to *Epidemic Dynamics* is a very difficult task. It is certain that many important parts have been missing or omitted, for that we bear full responsibility.

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Contents

Pr	eface			v
Lis	st of C	Contribu	utors	vii
1.	Basi	c Know	eledge and Modeling on Epidemic Dynamics	1
	1.1	Introd	luction	1
	1.2	The F	fundamental Forms of Epidemic Models	6
		1.2.1	Two fundamental dynamic models	
			of epidemics	6
		1.2.2	Fundamental forms of compartment models	10
	1.3	Basic	Concepts of Epidemiologic Dynamics	14
		1.3.1	Adequate contact rate and incidence	14
		1.3.2	Basic reproductive number and modified	
			reproductive number	16
		1.3.3	Average lifespan and average infection age \ldots .	22
	1.4	Epide	mic Models with Various Factors	25
		1.4.1	Epidemic models with latent period	25
		1.4.2	Epidemic models with time delay	27
		1.4.3	Epidemic models with prevention, control,	
			or treatment	35
		1.4.4	Epidemic models with multiple groups $\ldots \ldots$	46
		1.4.5	Epidemic models with age structure	63
		1.4.6	Epidemic models with impulses	71
		1.4.7	Epidemic models with migration	74
		1.4.8	Epidemic models with time-dependent	
			coefficients	79

2.	Ordinary Differential Equations Epidemic Models			83	
	2.1	Simple 2.1.1	e SIRS Epidemic Models with Vital Dynamics SIRS models with constant immigration	84	
			and exponential death \ldots	85	
		2.1.2	SIRS models with logistic growth	89	
	2.2	Epider	mic Models with Latent Period	96	
		2.2.1	Preliminaries	97	
		2.2.2	Applications	102	
	2.3	Epidemic Models with Immigration or Dispersal			
		2.3.1	Epidemic models with immigration $\ldots \ldots \ldots$	113	
		2.3.2	Epidemic models with dispersal	120	
	2.4	Epider	mic Models with Multiple Groups	126	
		2.4.1	The global stability of epidemic model only		
			with differential susceptibility	131	
		2.4.2	The global stability of epidemic model only		
			with differential infectivity	133	
	2.5	Epider	mic Models with Different Populations	135	
		2.5.1	Disease spread in prey–predator system	136	
		2.5.2	Disease spread in competitive population		
			systems	144	
	2.6	Epider	mic Models with Control and Prevention	150	
		2.6.1	Epidemic models with quarantine	150	
		2.6.2	Epidemic models with vaccination	155	
		2.6.3	Epidemic models with treatment	164	
	2.7	Bifurcation			
		2.7.1	Backward bifurcation	170	
		2.7.2	Hopf and Bogdanov–Takens bifurcations	177	
	2.8	Persist	tence of Epidemic Models	186	
		2.8.1	Persistence of epidemic models of autonomous		
			ordinary differential equations	187	
		2.8.2	Persistence of epidemic models of		
			nonautonomous ordinary differential system $\ . \ .$.	196	
3.	Modeling of Epidemics with Delays and Spatial Heterogeneity			201	
	3.1	Model	Formulations	201	
		3.1.1	Models incorporating delays	201	
		3.1.2	Patchy models	205	
	3.2	Basic	Techniques for Stability of Delayed Models	213	

Contents	

	3.3	An SI	S Epidemic Model with Vaccination	218
	3.4	An SI	S Epidemic Model for Vector-Borne Diseases	222
	3.5	Stabil	ity Switches and Ultimate Stability	226
	3.6	An SE	EIRS Epidemic Model with Two Delays	235
	3.7	Quiese	cence of Epidemics in a Patch Model	240
	3.8	Basic	Reproductive Numbers in ODE Models	245
	3.9	Basic	Reproductive Numbers of Models with Delays	250
	3.10	Fisher	Waves in an Epidemic Model	256
	3.11	Propa	gation of HBV with Spatial Dependence	266
4.	The	Epiden	nic Models with Impulsive Effects	273
	4.1	Basic	Theory on Impulsive Differential Equations	273
		4.1.1	Differential equations with impulses	273
		4.1.2	Existence and uniqueness of solutions	275
		4.1.3	Comparison principle	277
		4.1.4	Linear homogeneous impulsive periodic systems	
			and Floquet theory	280
	4.2	SIR E	pidemic Model with Pulse Vaccination	282
		4.2.1	SIR epidemic models with pulse vaccination	
			and disease-induced death $\ldots \ldots \ldots \ldots$	282
		4.2.2	SIR epidemic model without disease-induced	
			death	292
	4.3	SIRS	Epidemic Model with Pulse Vaccination	295
		4.3.1	SIRS model with pulse vaccination and standard	
			incidence rate	296
		4.3.2	SIRS model with pulse vaccination and	
			nonmonotonic incidence rate	301
	4.4	SIS E	pidemic Model with Pulse Vaccination	306
	4.5	SEIR	Epidemic Model with Pulse Vaccination	309
	4.6	SI Epi	idemic Model with Birth Pulse	312
		4.6.1	The model with constant births	313
		4.6.2	The model with birth pulse	314
	4.7	SIR E	pidemic Model with Constant Recruitment	
		and B	Irth Pulse	317
		4.7.1	The model with constant birth	317
		4.7.2	The model with pulse birth	319
		4.7.3	The comparison between constant	000
			and pulse births	329

xi

4.8	SIR Epidemic Models with Pulse Birth			
	and St	andard Incidence		
	4.8.1	The existence and local stability of disease-free		
		periodic solution		
	4.8.2	The global stability of disease-free		
		periodic solution		
	4.8.3	The uniform persistence of the infection \ldots		
4.9	$SIR E_{I}$	pidemic Model with Nonlinear Birth Pulses		
	4.9.1	Existence and stability of the disease-free		
		periodic solution		
	4.9.2	Existence of positive T-periodic solutions		
		and bifurcation		
4.10	SI Epi	demic Model with Birth Pulses		
	and Se	easonality		
	4.10.1	Existence and local stability of disease-free		
		periodic solution		
	4.10.2	Bifurcation analysis		
	4.10.3	Global stability of disease-free periodic		
		solution		
Strue	ctured I	Epidemic Models		
5.1	Stage-	Structured Models		
	5.1.1	A discrete epidemic model with stage		
		structure		
	5.1.2	Epidemic models with differential infectivity		
		structure		
5.2	Age-St	tructured Models		
	5.2.1	Model formulation		
	5.2.2	Existence of equilibrium		
	5.2.3	Stability of equilibria		
5.3	Infection-Age-Structured Models			
	5.3.1	An infection-age-structured model		
		with vaccination		
	5.3.2	An epidemic model with two age structures		
5.4	Discre	te Models		
0.1	DIDUIC			
0.4	5.4.1	The model formulation		
0.1	5.4.1 5.4.2	The model formulation		
	 4.8 4.9 4.10 5.1 5.2 5.3 	4.8 SIR E and St 4.8.1 4.8.1 4.8.1 4.8.2 4.8.3 4.9 SIR E 4.9.1 4.9.2 4.10 SI Epi and Se 4.10.1 4.10.2 4.10.2 4.10.3 Structured H 5.1 Stage- 5.1.1 5.1.2 5.2 Age-St 5.2.1 5.2.2 5.2.3 5.3.1 5.3.2 5.3.2		

		5.4.4	The stability of the endemic equilibrium \ldots .	406
		5.4.5	Special cases	410
6.	App	lication	s of Epidemic Modeling	415
	6.1	SARS	Transmission Models	416
		6.1.1	SARS epidemics and modeling	416
		6.1.2	A simple model for SARS prediction	419
		6.1.3	A discrete SARS transmission model	425
		6.1.4	A continuous SARS model with more groups	431
	6.2	HIV 7	Transmission Models	437
		6.2.1	The severity of HIV transmission	437
		6.2.2	An age-structured model for the AIDS	
			epidemic	440
		6.2.3	Discrete model with infection age structure	446
	6.3	TB Ti	ransmission Models	453
		6.3.1	Global and regional TB transmission	453
		6.3.2	A TB model with exogenous reinfection	455
		6.3.3	TB models with fast and slow progression, case	
			detection, and two treatment stages	457
		6.3.4	TB model with immigration	460
Bib	oliogr	aphy		469
Ind	lex			493

Contents

xiii

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